

**DON C. SIHOTA***

Direct Tel. 604.643.3123
Email dcs@cwilson.com

800-885 West Georgia Street
Vancouver, BC V6C 3H1 Canada
Main Tel. 604.687.5700
Fax 604.687.6314
Website www.cwilson.com

Profile

Mr. Sihota is a partner with Clark Wilson LLP and is a member of the firm's Business Law Department and Private Company Transactions Practice Group. He has been with the firm since 1987.

Areas of Practice

Mr. Sihota has clients ranging from start-up enterprises to large corporations and represents these clients on a variety of corporate legal issues including Mergers & Acquisitions (M&A), Business Succession Planning, sales of businesses, incorporation of new businesses.

Mr. Sihota has spent many years assisting business owners with Business Succession Planning and has a great deal of experience with the unique issues which such business owners face.

Specifically, he assists owners of private businesses sell their family-owned and privately held businesses to third parties, management or to children. He also assists management, employees, children or unrelated third parties purchase privately owned businesses by way of share purchase or asset purchase transactions.

Mr. Sihota focuses on protecting his clients through the Business Succession and M&A process. He regularly negotiates letters of intent, standstill agreements, deposit agreements, confidentiality agreements, purchase and sale agreements and all related documents.

He also acts for Pension Funds and Health and Welfare Funds, advising on fiduciary duties and responsibilities of trustees, negotiation of agreements, drafting plan documentation and general advice on operation of pension plans and health and welfare plans.

Activities

Mr. Sihota has had articles published in *Business in Vancouver*, *Alberta Oil Magazine* and various industry publications and has been quoted by *The Vancouver Sun*, *The Province* and other media on the subject of Business Succession Planning and M&A, and he lectures frequently on the subject. He is on the editorial board of the *Due Diligence Deskbook*, a publication used by lawyers who practice in the M&A field.

Mr. Sihota obtained both a Bachelor of Commerce degree (1984) and Bachelor of Laws degree (1985) from the University of British Columbia.

Memberships & Associations

Member, Law Society of British Columbia (1986)
Member, Canadian Bar Association
Member, Vancouver Bar Association
Member, Canadian Pension & Benefits Institute
Member, International Foundation of Employee Benefit Plans
Member, Association for Corporate Growth – Vancouver Chapter
Member, International Lawyers Network