

**JONATHAN C. LOTZ**

Direct Tel. 604.643.3150
Email jcl@cwilson.com

800-885 West Georgia Street
Vancouver, BC V6C 3H1 Canada
Main Tel. 604.687.5700
Fax 604.687.6314
Website www.cwilson.com

Area of Practice

Corporate Finance / Securities, Energy & Natural Resources and United States Law.

Profile

Jonathan Lotz practices in our Corporate Finance / Securities, Energy & Natural Resources and United States Law Practice Groups. His practice is broadly-based with an emphasis on corporate financings, cross-border transactions and corporate acquisitions and dispositions in the resource sector. Jonathan obtained his Bachelor of Commerce degree from the University of British Columbia in 1998 and his Bachelor of Laws degree from the University of British Columbia in 2001. He was called to the British Columbia Bar in September 2002 and the New York Bar in June 2009.

Representative Clients

- Underwriters and issuers in connection with public offerings and private placements in Canada and the United States;
- TSX, TSX-V and OTC Bulletin Board listed issuers in connection with take-over bids;
- Canadian and U.S. reporting issuers in connection with restructurings by Plan of Arrangement;
- Canadian and U.S. reporting issuers in connection with reverse take-overs and public financings;
- U.S. reporting issuers in connection with compliance matters relating to the *Sarbanes-Oxley Act* and periodic reports filed with the United States Securities & Exchange Commission;
- Canadian mining issuers in connection with the acquisition of mineral properties, the preparation of option and joint venture agreements, and the disclosure of resources and reserves pursuant to securities legislation and exchange policies; and
- NYSE, TSX, TSX-V, AMEX, NASDAQ and OTCBB listed issuers in connection with listing and maintenance requirements.

Memberships & Associations

Law Society of British Columbia (2002)
New York State Bar (2009)
Association for Mineral Exploration British Columbia (AMEBC)