



THE CANADIAN LISTED COMPANY ASSOCIATION

CLCA

## Seminar: “**CNSX – The Canadian Market Solution for OTC Issuers**”

Due to recent rule changes many OTC Issuers have been required to become reporting in Canada. Learn how to use the reporting issuer designation to your advantage and gain a new trading market in Canada. This seminar is intended to provide an overview of the eligibility requirements of the Canadian National Stock Exchange (CNSX) and the legal and financial aspects of a CNSX listing.

### WHEN & WHERE

**Four Seasons Hotel – Seasons Room**  
791 West Georgia Street Vancouver

**Thursday September 10<sup>th</sup> 2009 at 8:00 am**

**Registration starts at 7:30 am**  
**Continental breakfast will be served**

### WHO SHOULD ATTEND?

- CFO
- PRESIDENT & CEO
- CORPORATE SECRETARY
- CONTROLLER
- BROKERS

### REGISTRATION:

Please fill out the information below and fax to (604)687-1188 or email [Anna.Dalaine@cnsx.ca](mailto:Anna.Dalaine@cnsx.ca)

NAME: \_\_\_\_\_ EMAIL: \_\_\_\_\_

COMPANY: \_\_\_\_\_ PHONE: \_\_\_\_\_

POSITION: \_\_\_\_\_

There is no charge for this event. Please register by September 8, 2009 as space is limited.

For additional information please call. (604) 331-1213 ext 225

## GUEST SPEAKERS

**BERNARD PINSKY**

*Partner, Clark Wilson LLP*

[www.cwilson.com](http://www.cwilson.com)

Mr. Pinsky is a partner of Clark Wilson LLP and the Chair of its Corporate Finance / Securities and United States Law Groups. His clients include companies which trade on Canadian and United States Stock Exchanges and Quotation Systems. Bernard's current practice focuses on the involvement of U.S. and other foreign businesses in Canadian and United States public markets, and financing for those companies. He is qualified to practice law in BC and in California.

**DON GORDON**

*Sr. Advisor, CNSX*

[www.cnsx.ca](http://www.cnsx.ca)

Mr. Gordon, MBA, CFA, is the Vancouver representative for the Canadian National Stock Exchange, where the bulk of CNSX listings have originated. Mr. Gordon has operated as an Independent Consultant to Investment Dealers conducting business assessments and to Issuers in a wide range of industries during the past 8 years. Previously he had 17 years of corporate finance and marketing management experience with the Vancouver Stock Exchange/CDNX. He is past President of the Vancouver Society of Financial Analysts, served on the Canadian CFA advocacy committee the past decade, is the founding Executive Director of the Canadian Listed Company Association, and serves as a Director on four reporting Issuers.

**LARRY YEN**

*Partner, Clark Wilson LLP*

[www.cwilson.com](http://www.cwilson.com)

Mr. Yen is a partner in the Corporate Finance / Securities Group of Clark Wilson LLP. He has assisted clients from the United States and Asia in listing their securities for trading on Canadian and United States Stock Exchanges and Quotation Systems. He is qualified to practice law in BC and in Washington State.

**CONRAD NEST**

*Clark Wilson LLP*

[www.cwilson.com](http://www.cwilson.com)

Mr. Nest is a member of Clark Wilson's Corporate Finance / Securities and United States Law Groups. His practice focuses on mergers and acquisitions and cross-border securities transactions. Conrad has acted for issuers trading on stock exchanges in the U.S. and Canada on a variety of matters including corporate governance, public and private offerings, take-over bids, continuations, mergers and acquisitions and other business combinations. He is qualified to practice law in BC and Washington State.

**EREZ BAHAR**

*Partner, Davidson & Company LLP, Chartered Accountants*

[www.davidson-co.com](http://www.davidson-co.com)

Mr. Bahar is an Assurance Partner with Davidson & Company LLP with over 10 years' experience in dealing with assurance issues of public companies in Canada, the United States, and internationally. His diverse client group includes companies in technology, hospitality, manufacturing and resource sectors that are traded publicly in Canada, the United States, and other foreign Exchanges and Quotation Systems. Mr. Bahar's experience spans companies at various stages of development, from start-up through to full scale operations.