

YOU ARE INVITED

Maximize the value of your business

A planning session
for business owners

SEPTEMBER 24, 2015



CLARK WILSON

Whether you're growing or selling, you've spent your life building your business. Minimize Risk. Maximize Value. Attend this session as a proactive measure to:

- Weigh legal, tax and accounting implications of mergers, acquisitions and succession.
 - Protect the wealth you have built up in your business.
 - Increase the value of your business through lucrative strategies.
 - Learn how to determine the value of your business.
 - Structure the best deal and negotiate to your advantage when selling your business.
 - Registration fee includes a **free 1 hour consultation** with each speaker.
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When

- 8:30AM - 1:00PM (registration & light breakfast from 8:00AM)
- September 24, 2015

Where

- Clark Wilson LLP
- 900 – 885 West Georgia Street, Vancouver, BC V6C 3H1

Price

- Early registration: \$75/person (register by September 18, 2015)
- Regular: \$99/person

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Consultation with Don Sihota is subject to his confirmation that the consultation will not create a conflict with clients of Clark Wilson LLP. Attending a consultation does not mean you have engaged Don Sihota to be your lawyer. This will only occur if you have signed an engagement letter. Consultations are limited to one hour per company, per speaker.

The seminar is subject to a minimum number of registrants. We reserve the right to substitute a qualified speaker or change the venue if required. If the seminar is cancelled, Clark Wilson LLP's liability is limited to refund of seminar fee.

The statements made by the seminar guest speakers are their own opinions, positions or advice and do not necessarily reflect the opinions, positions or advice of Don Sihota or Clark Wilson LLP.



Don Sihota, Bcom, LL.B.
M&A Lawyer and Partner, Clark Wilson LLP

With over a third of a billion dollars of cumulative transaction value behind him, Don has the experience and knowledge to protect you through the process of selling your business.



Ken Tarry, MBA
Senior Vice President, Sequeira Partners Inc.

Ken has over 15 years of experience advising clients on mid-market M&A transactions and has led and finalized a wide range of transactions across various industry sectors.



Ted Olak, MBA
Director, Growth & Transition Capital
BDC Capital

Ted assists business owners with creative financing solutions for M&A transactions. His focus is on listening to entrepreneurs and helping them achieve their strategic goals.



Erin Edwards CPA, CGA
McLean Bartok Edwards,
Professional Accountants & Tax Advisors

Erin is a Chartered Professional Accountant with close to 20 years of public practice experience. Erin has assisted many clients with buying and selling businesses within the family or among third parties.

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Register online at: www.DonSihotaSeminar.eventbrite.ca

OR

Return this registration form by email, fax, or mail to:

Jessica Mitchell

Clark Wilson LLP

jcm@cwilson.com

900 – 885 West Georgia Street

Phone: 604.687.5700 ext. 4229

Vancouver, BC V6C 3H1

Fax: 604.687.6314

Registration Form

Name: _____

Company: _____

Phone: _____

Email: _____

Payment

Price includes GST

\$99 \$75 (early registration - register by September 18, 2015)

Total payment \$ _____

Cheque enclosed (payable to Clark Wilson LLP)

Visa

MasterCard

AMEX

Card No. _____

Expiry Date _____

Cardholder Name _____

Signature _____