



Rosemary John

Partner

Banking, Insolvency & Restructuring
Infrastructure, Construction & Procurement
Private Company Mergers & Acquisitions
Commercial Real Estate Law
Aviation Law

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Profile

In the debt finance deals on which Rosemary acts, our clients, whether they be lenders or borrowers, are looking to structure a mutually beneficial relationship amongst themselves. Rosemary enjoys working collaboratively with clients to ensure that they obtain a workable and advantageous position in that relationship.

Work Highlights

Banks

- > Acted for a major Canadian bank in its capacity as lender under a US\$1.1billion syndicated loan
- > Acted for a major Canadian bank in its capacity as lender of facilities in the aggregate amount of \$94,643,000 in connection with the borrower's corporate restructuring and acquisition of assets in Australia

Pension funds

- > Acted for major pension funds in relation to construction and term financing for large

shopping centre

- > Acted for major pension fund in its capacity as administrative agent and a lender syndicate in relation to \$500,000,000 project financing for a gas processing plant

Insurance companies

- > Represented a major US insurance company in relation to a \$90,000,000 private placement bond refinancing for a renewable energy resource project

Additional work highlights below

Rosemary's work includes structuring, negotiating and drafting agreements.

Services

- > Operating loans
- > Demand loans
- > Construction loans
- > Acquisition loans
- > Documentary credits
- > Syndicated loan transactions
- > Trade financing
- > Project financing
- > Secured convertible debentures and demand debentures
- > Structuring and preparing security
- > Financing of various entities, including joint ventures, limited partnerships, offshore entities, trusts, nominees, investment trusts

Rosemary prides herself on being an approachable, efficient and highly technical lawyer. She has spent a number of years overseas working on highly complex multi-jurisdictional transactions. That experience has greatly helped to expand her knowledge of financial products, as well as provided her with the ability to successfully navigate intricate and multi-faceted debt finance structures.

People who are driven and who have a boundless energy to accomplish their goals inspire Rosemary in her work. She is fortunate to have found this inspiration from many of our clients.

Credentials

Awards & Distinctions

- > Best Lawyers®; in Canada, Banking and Finance Law, 2019 - 2026

Industry Involvement

- > Canadian Bar Association, Banking Subsection member, 2004 - Present
- > Canadian Bar Association, Real Property Subsection member, 2004 - Present
- > Eastern Caribbean Supreme Court, 2011
- > Law Society of England and Wales, 2010

- > Mortgage Investment Association of British Columbia, director and secretary

Education & Call to Bar

- > Call to Bar: British Columbia, 2004
- > University of Toronto, Juris Doctor (J.D.), 2003
- > University of Victoria, Bachelor of Arts (with distinction), 2000

External Publications & Presentations

- > Co-editor and contributing author, Real Estate Financing - Annotated Precedents: 2015 Update, The Continuing Legal Education Society of British Columbia
- > Priority Standstill Agreements, Banking Subsection, Canadian Bar Association

Additional Work Highlights

Borrowers

- > Acted for real estate investment trust in connection with the financing for its acquisition of a portfolio of real property in the United States valued at US\$205,000,000
- > Acted for Anthem Properties Group in connection with the financing for its acquisition of a \$200,000,000 portfolio of assets in Canada and the United States

Prospero International Realty and its partners

- > Acquisition of the Thunderbird and Westport Marinas