



## Rosemary John

Partner

Banking, Insolvency & Restructuring  
Infrastructure, Construction & Procurement  
Private Company Mergers & Acquisitions  
Commercial Real Estate Law

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### Profile

In the debt finance deals on which Rosemary acts, our clients, whether they be lenders or borrowers, are looking to structure a mutually beneficial relationship amongst themselves. Rosemary enjoys working collaboratively with clients to ensure that they obtain a workable and advantageous position in that relationship.

### Work Highlights

#### Banks

- > Acted for a major Canadian bank in its capacity as lender under a US\$1.1 billion syndicated loan
- > Acted for a major Canadian bank in its capacity as lender of facilities in the aggregate amount of \$94,643,000 in connection with the borrower's corporate restructuring and acquisition of assets in Australia

#### Pension funds

- > Acted for major pension funds in relation to construction and term financing for large shopping centre

- > Acted for major pension fund in its capacity as administrative agent and a lender syndicate in relation to \$500,000,000 project financing for a gas processing plant

### **Insurance companies**

- > Represented a major US insurance company in relation to a \$90,000,000 private placement bond refinancing for a renewable energy resource project

*[Additional work highlights below](#)*

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Rosemary's work includes structuring, negotiating and drafting agreements.

### **Services**

- > Operating loans
- > Demand loans
- > Construction loans
- > Acquisition loans
- > Documentary credits
- > Syndicated loan transactions
- > Trade financing
- > Project financing
- > Secured convertible debentures and demand debentures
- > Structuring and preparing security
- > Financing of various entities, including joint ventures, limited partnerships, offshore entities, trusts, nominees, investment trusts

Rosemary prides herself on being an approachable, efficient and highly technical lawyer. She has spent a number of years overseas working on highly complex multi-jurisdictional transactions. That experience has greatly helped to expand her knowledge of financial products, as well as provided her with the ability to successfully navigate intricate and multi-faceted debt finance structures.

People who are driven and who have a boundless energy to accomplish their goals inspire Rosemary in her work. She is fortunate to have found this inspiration from many of our clients.

## **Credentials**

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### **Awards & Distinctions**

- > Best Lawyers in Canada, Banking and Finance Law, 2019-2022

### **Industry Involvement**

- > Eastern Caribbean Supreme Court, 2011
- > Law Society of England and Wales, 2010
- > Banking Subsection, Canadian Bar Association
- > Real Property Subsection, Canadian Bar Association
- > Director and Secretary, Mortgage Investment Association of British Columbia

## **Education & Call to Bar**

- > Call to Bar: British Columbia, 2004
- > Juris Doctor, University of Toronto, 2003
- > Bachelor of Arts (with distinction), University of Victoria, 2000

## **External Publications & Presentations**

- > Co-editor and contributing author, Real Estate Financing - Annotated Precedents: 2015 Update, The Continuing Legal Education Society of British Columbia
- > Priority Standstill Agreements, Banking Subsection, Canadian Bar Association

## **Additional Work Highlights**

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### **Borrowers**

- > Acted for real estate investment trust in connection with the financing for its acquisition of a portfolio of real property in the United States valued at US\$205,000,000
- > Acted for Anthem Properties Group in connection with the financing for its acquisition of a \$200,000,000 portfolio of assets in Canada and the United States

### **Prospero International Realty and its partners**

- > Acquisition of the Thunderbird and Westport Marinas