



Scott McLeod

Associate

Capital Markets, Securities, Mergers & Acquisitions
Technology Transactions and Emerging Company Services

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Profile

Whether companies are looking to raise money, go public, or complete an acquisition or disposition, they need a responsive legal advisor who is dedicated to finding unique ways to achieve their greatest commercial ambitions.

Scott holds a Bachelor of Commerce degree and has completed additional certifications in finance. This foundation in the commerce world helps him provide legal advice that is strategically aligned with our clients' overall business objectives. Scott also works with many clients in the technology sector, allowing him to assist today's digital innovators to grow their enterprises and stay at the forefront of their industries.

Work Highlights

BBTV Holdings Inc. \$66.3M Refinancing Transaction (2021)

- > Acting as issuer's counsel on concurrent prospectus and private placement debenture offering and refinancing transactions in the aggregate amount of \$66.3M

BBTV Holdings Inc. \$172M IPO (2020)

- > Acting as issuer counsel on BBTV's \$172M initial public offering of subordinate voting

shares on the TSX and concurrent buy-out of majority shareholder's interest in BroadbandTV Corp. and corporate restructuring.

TGS Esports Inc. - TSXV Listing and Esports Business Acquisitions

- > Acting as counsel for Brockton Ventures Inc. to publicly list "The Gaming Stadium", and as counsel for TGS on its acquisition of Pepper Esports Inc. and other esports and technology businesses, on its strategic financing.

Additional work highlights below

One of Scott's greatest strengths is his careful attention to detail. This is invaluable to his entrepreneurial and corporate clients, as they are able to rely on Scott's technical expertise and shift their energy toward running their business. He works diligently and meticulously to prepare agreements, corporate reports, filings, information circulars and prospectus documents that adhere to rigorous regulations.

Capital Markets, Securities, Mergers & Acquisitions Services

- > Financings, including public offerings, shelf offerings, cross-border offerings and private placements
- > Private equity and debt financings
- > Stock exchange listings and compliance for all Canadian stock exchanges and quotation systems
- > Corporate reorganizations, reverse takeovers, qualifying transactions, plans of arrangement, mergers, amalgamations, acquisitions and divestitures
- > National, cross-border and other multi-jurisdictional offerings and transactions

Technology Transactions Services

- > Venture capital and strategic investor services, including equity and debt financing transactions
- > Buyouts, acquisitions, investments, divestitures and other monetization events
- > Purchases and sales of assets, technology and businesses

With a background in hospitality management, Scott is adaptable to changing priorities, thrives in fast paced environments and understands that timing is everything.

Credentials

Awards & Distinctions

- > Best Factum (Respondent), Donald G.H. Bowman National Tax Moot, 2018
- > Koffman Kalef LLP Prize in Business Law, University of British Columbia, 2018
- > Thorsteinssons Prize in Taxation I, University of British Columbia, 2017
- > Singleton Urquhart Prize in Torts, University of British Columbia, 2016

Industry Involvement

- > Canadian Bar Association
- > Law Society of British Columbia
- > Canadian Securities Course, Canadian Securities Institute

Community Commitments

- > Student Mentorship Program, Canadian Bar Association, BC Branch
- > Member-at-Large, Executive Committee of the Vancouver-Granville Electoral District Association Board of Directors (2015-2019)

Education & Call to Bar

- > Call to Bar: British Columbia, 2019
- > Juris Doctor (JD), Law, University of British Columbia, 2018
- > Bachelor of Commerce (B.Com), University of British Columbia, 2008

Publications

- > Speculation tax set to shake up B.C. residential landscape, The Lawyer's Daily, November 2018

Additional Work Highlights

Ignite International Brands, Ltd

- > Assisted with the closing of a \$328.4M reverse take-over and change of business transaction (by market value) by a United States target company and listing on the Canadian Securities Exchange

J55 Capital Corp.

- > Legal advisor in connection with J55 Capital Corp.'s proposed merger with Enthusiast Gaming Holdings Inc. and acquisition of Aquilini GameCo Inc. to form a leading global esports and gaming company