



Mudit Jain, TEP

Associate

Tax

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Profile

Tax decisions often sit at the intersection of law, family, and business—Mudit Jain advises clients with a focus on clarity and context.

With a strong understanding of how tax considerations intersect with broader legal and personal objectives, Mudit advises clients on complex tax issues in a practical and measured way. He takes a holistic approach to tax planning, recognizing that effective tax advice must support the underlying transaction rather than drive it, while identifying planning strategies that meaningfully reduce tax exposure.

In tax planning and dispute matters, Mudit delivers clear, accessible advice that enables clients to make informed decisions. He simplifies complex tax issues and works toward tangible outcomes by identifying planning opportunities available under the Income Tax Act to reduce or defer tax liability.

In his practice at Clark Wilson LLP, Mudit assists individuals, corporations, and trusts with tax matters arising in estate planning, corporate reorganizations, and trust structuring, including succession and post-mortem tax planning, intergenerational wealth transfers and tax planning for disabled individuals. He represents clients in tax disputes with the Canada Revenue Agency, including audits, voluntary disclosures, and objections. He also assists clients with appeals to the Tax Court of Canada.

Services

- > Tax-effective corporate reorganizations, including restructuring for business succession purposes
- > Complex Estate and Trust Planning
- > Trusts for tax and asset protection purposes, including family trusts, alter ego and joint spousal trusts, disability trusts, immigration trusts, and residence trusts, and advising on trust transactions including restructuring and winding up
- > Tax litigation and dispute management throughout audit, objections and appeals with federal tax authorities

Credentials

Awards & Distinctions

- > J.S.D. Tory Prize for Advocacy, 2021
- > Superior Courts Judges' Scholarship, 2021
- > Hon. R. L. Maitland Memorial Scholarship, 2021
- > Thorsteinssons Prize in Taxation, 2019

Education

- > Society of Trust and Estate Practitioners, Trust and Estate Practitioner (TEP) designation, 2025
- > Call to Bar: British Columbia, 2022
- > University of British Columbia, Juris Doctor (J.D.), 2021
- > University of Cambridge, Master of Finance, 2015
- > San Jose State University, USA, Bachelor of Science in Finance, 2010