



Angela Blake

Partner

Capital Markets, Securities, Mergers & Acquisitions
Mining Law

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Profile

Companies need visionaries-people who are leaders and innovators. Angela is one of these people. She identifies and executes opportunities, creating smart and strategic solutions that drive growth and assist our clients in achieving their goals.

Whether crafting complex agreements, raising capital or structuring M&A transactions, Angela's varied experience allows her to quickly understand a client's business objectives and select the key legal and regulatory strategies that bring success.

Work Highlights

- > Qualifying Transaction of Scorpion Resources Inc. (now BLOCKStrain Technology Corp.) and concurrent \$10.5 million non-brokered private placement of subscription receipts
- > \$7.9 million prospectus offering of Series B secured convertible debentures and completion of second investment by Trenchant Capital Corp.

- > Change of Business of Trenchant Capital Corp. to become an Investment Issuer on the TSXV, including concurrent \$2.7 million non-brokered private placement of preferred shares, \$10.4 million prospectus offering of secured convertible debentures, and completion of initial investment

Additional work highlights below

Creativity. Expertise. Agility. Exactly what CEOs bring to running their company, Angela brings to serving them.

Services

- > Mergers and acquisitions
- > Reverse takeovers and qualifying transactions
- > Prospectus offerings and IPOs
- > Plans of arrangement, amalgamations and other corporate reorganizations
- > Corporate governance, including regulatory compliance and policy crafting policies
- > TSX, TSXV, CSE and cross-border listings
- > Takeover bids and shareholder activism advice
- > Property purchase, disposition, option, joint venture, royalty and earn-in agreements

Her work extends beyond providing legal advice. She mirrors our clients' entrepreneurial spirit and addresses their issues from a true business standpoint. Angela recognizes that our clients cannot spend their valuable time and resources worrying about a minor clause in an agreement or a particular regulatory issue—they have targets to meet, goals to achieve and businesses to operate. Instead, she breaks down that information, communicating the broader implications while addressing the details so clients can focus on their business.

She also helps our clients connect with other companies and people, leveraging her wide networks and bringing together decision-makers to develop relationships that benefit our clients. With ingenuity and efficiency, Angela connects people, powers through obstacles and overcomes challenges to create workable solutions that accomplish transactions on-time and on-budget.

Credentials

Industry Involvement

- > Prospectors & Developers Association of Canada
- > Greater Vancouver Board of Trade
- > Greater Vancouver Board of Trade - Women's Leadership Circle Advisory Committee
- > Canadian Bar Association
- > TSX Venture Exchange, B.C. Local Advisory Committee

Education & Call to Bar

- > Call to Bar: British Columbia, 2008
- > Bachelor of Laws, University of British Columbia, 2007
- > Bachelor of Arts in Political Science, University of Victoria, 2003

Community Commitments

- > BC Cancer Foundation - 2018 Hope Couture Organizing Committee

Additional Work Highlights

- > Counsel to Lateral Gold Corp. (now Trakopolis IoT Corp.) in connection with reverse takeover by CANHaul International Corp., including obtaining a unique exemption from applicable securities commissions for concurrent \$5 million public offering of subscription receipts
- > Agents' counsel to Global Securities Corporation and a syndicate of agents in connection with \$16 million public offering of units of Northern Dynasty Minerals Ltd.
- > Counsel to TSXV company in connection with joint venture for lithium project in Nevada
- > Counsel to TSXV company in connection with option of BC gold property and acquisition of Yukon mining claims
- > Counsel to BC company holding mining claims in Arizona in sale of company by way of share exchange
- > Counsel to various activist investors in connection with proxy contests