



Cam McTavish

Partner

Mining

Capital Markets, Securities, Mergers & Acquisitions

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Profile

Just like business, law is dynamic. While there are many ways to structure and consummate a transaction, it takes the right mix of knowledge, experience, passion, creativity and strategy to achieve success.

Cam respects our clients as the entrepreneurs who establish the very businesses, products and services essential to our economy and our marketplace. He considers it a privilege to work with these individuals and companies, helping them create shareholder value and drive the economy in British Columbia and beyond.

Work Highlights

Cross Border RTO and COB Transaction (2019)

- > Acting as counsel for Ignite International Brands, Ltd. in connection with its closing of a \$328.4M reverse take-over and change of business transaction (by market value) by a United States target company on the Canadian Securities Exchange and concurrent \$25.8M non-brokered subscription receipt financing

Cross Border RTO Transaction (2018)

- > Acting as counsel for Lead Ventures Inc. in connection with its closing of a \$5.8B reverse

takeover transaction (by market value) by a United States target on the Canadian Securities Exchange and concurrent \$520M brokered subscription receipt financing

Wolfden Resources Corporation

- > Mining IPO & listing: Issuer's counsel on \$10 million Canadian initial public offering and listing on the TSX Venture Exchange as a Tier 1 Mining Issuer and concurrent acquisition of an advanced stage mining property

Additional work highlights below

Providing exceptional client service on a wide variety of matters, Cam effectively utilizes his knowledge and experience to navigate complex transactions while maximizing value and reducing risk in the advancement of our clients' businesses.

Services

- > Public and private M&A transactions
- > Domestic and cross-border financings
- > Initial and secondary public offerings
- > Creative corporate restructurings
- > Exchange listings
- > Going-private transactions
- > Corporate governance
- > Proxy contests, shareholder requisitions and director disputes

Over the years, Cam has built a large network of clients and contacts in the capital markets arena that support business growth. He leverages such contacts to present opportunities for successful transactions and financings.

As part of our firm's management team, Cam is involved in all commercial aspects of operating a large BC-based private business, including human resources, fiscal management and productivity. Managing our firm's business has given Cam invaluable perspective into the business pressures and demands of our clients, allowing him to better serve them.

Cam prides himself on being a resource for our clients, tailoring his service and finding opportunities for success that establish and grow business in an ever-changing market, to which our clients are vital contributors.

Credentials

Industry Involvement

- > Prospectors and Developers Association of Canada

Education & Call to Bar

- > Call to Bar: British Columbia: 2004
- > Bachelor of Laws, University of British Columbia, 2003
- > Bachelor of Arts, University of Victoria, 1998

Additional Work Highlights

Shareholder Activist

- > Shareholder requisition and sale of the company: Counsel in a successful shareholder requisition proceeding of a listed company, following which control of the board was established, assets were liquidated for cash, and the company was acquired by a TSX-listed issuer in a plan of arrangement transaction

Sun Records Entertainment Holding Corporation

- > Going private transaction: Issuer's counsel on a going private transaction by way of a share redemption and voluntary exchange delisting

RYU Apparel Inc.

- > Dual prospectus offering and exchange listing: Issuer's counsel on \$5 million cross-border public offering in the United States and Canada and concurrent listing on the TSX Venture Exchange

Advanced Stage Mining Company

- > Expedited regulatory approval: Special counsel to the issuer to secure expedited regulatory approval and exchange waivers of a strategic acquisition to pair a newly built mill and nearby advanced stage property for low cost gold production

Creative takeover

- > Strategic Private Takeover: Secured takeover of private Canadian resource company, structured as a buy-out of an existing shareholder in time to accept a pre-emptive right and obtain shareholder and then board control of the company

Public company re-domicile transaction

- > Re-domicile plan of arrangement: Counsel to re-domicile a US and Canadian listed public company from Nevada to British Columbia pursuant to a plan of arrangement to address US and Canadian tax and securities laws

US public company

- > Tax-deferred cross-border acquisition: Counsel for US public company acquiring Canadian consumable products company, structured as an exchangeable preferred share transaction to defer taxes of founders of the Canadian target company